**INTEREST RATES MARKET NOTICE**

**Date: 6 September 2021**

**Subject:** New Financial Instrument Listing

**(EMIRA PROPERTY FUND LIMITED – “EPF023”)**

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 7 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPF023

**Nominal Issued** R130,000,000.00

**Issue Price** R130,000,000.00

**Coupon** 5.617% (3 Month JIBAR as at 02 Sept 2021 of 3.667% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 September 2026

**Books Close Date** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 7 September 2021

**Date Convention** Following

**Interest Commencement Date** 7 September 2021

**First Interest Payment Date** 7 December 2021

**ISIN No.** ZAG000179540

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/EPF023%20PricingSupplement0709.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/EPF023%20PricingSupplement0709.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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